![PeopleSoft logo]

PeopleSoft Enterprise Release Notes for
SCM Supplier Relationship
Management 8.9 Bundle 9

PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 9.

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PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 9

These release notes reflect application updates for PeopleSoft Enterprise Supplier Relationship Management (SRM) products since the SCM 8.9 Bundle 8. This document includes resolutions for the following Supplier Relationship Management applications:

- PeopleSoft Enterprise eProcurement.

- PeopleSoft Enterprise eSupplier Connection.

- PeopleSoft Enterprise Purchasing.

- PeopleSoft Enterprise Services Procurement.

- PeopleSoft Enterprise Strategic Sourcing.

- PeopleSoft Enterprise Supplier Contract Management.

PeopleSoft Enterprise eProcurement

This table summarizes application updates for PeopleSoft Enterprise eProcurement since the SCM 8.9 Bundle 8.

Functional Categories	Description
Business Card Requisitions	Changed to update the line comment after the express form item is updated.
Change Request	Changed the Manage Requisitions page to properly load the action values by considering the status of all purchase orders that are sourced from the same requisition.
CUP Load	• Eliminated the default unit of measure (UOM) validation error by allowing the second vendor to be loaded on catalog management items. • Eliminated the Item Load Validation error when loading the CUP price update file.
DirectConnect / Integration Broker	Ensured that the timestamp field is corrected by assigning a timestamp value in the request file.
Functionality	Ensured that the ePro item search will retrieve items up to 20 levels if the parent category is collapsed and selected.
Performance	Improved performance on the Expedite Requisition page.
Requisition Creation	• Corrected the requisitions components to correctly display any change to the number of positions for a service after choosing to review and submit the requisition.

	• Enhanced the requisition functionality by adding a "liquidate by field" when liquidate is turned on.
Requisition Cycle/Lifeline	Corrected the "no matching buffer" error when viewing payment information through the Manage Requisition page for requisition with two payments and business units with the same PO.
Requisition Defaults	Ensured that the ChartFields of the last requisition distribution line would not be updated to the default after changing the schedule quantity on the first line from zero to a non-zero value.
Requisition Favorites	Ensured that all service request item values are saved when the item is saved as a favorite or template.
Requisition Manager	Modified to display re-sourced requisitions on the Manage Requisitions page.
Requisition Sourcing	• Ensured that sourced requisitions are not available for resourcing on expedite requisitions and requisition selection. • Eliminated the quick source vendor location error by correcting the purchase order format.
Requisition VAT	Ensured that only requisitions with VAT enabled will have VAT amount displayed on the requisition approval page.
Usability	Corrected the spelling of the word "ordering" in the message catalog entry (18036, 6070).
Verity Search	Converted the date format of the PO unavailable date to properly perform a verity search on the Oracle platform.
Workflow/Approval	• Ensured that the final email notification is generated and sent for the final approval/denial of a requisition. • Ensured that the level labels are removed along with the deleted Transaction Approval Levels on the Approval Transaction Registry. • Improved approval functionality to allow ad-hoc approver on the Approval page to be deleted when logged-in in French.

PeopleSoft Enterprise eSupplier Connection

This table summarizes application updates for PeopleSoft Enterprise eSupplier Connection since the SCM 8.9 Bundle 8.

Functional Categories	Descriptions
Purchase Order	Fixed issue where the ship-to information for drop ship purchase orders was displaying the purchase order's ship-to information instead of the customer order's ship-to information.

PeopleSoft Enterprise Purchasing

This table summarizes application updates for PeopleSoft Enterprise Purchasing since the SCM 8.9 Bundle 8.

Functional Categories	Descriptions
Contracts	• Ensured that recurring PO voucher releases for multi-distributions have merchandise distribution line amounts equal to the merchandise line amount.
	• Modified to prevent an error from displaying when the amount only flag is checked on the details for line page of a contract.
	• Modified the Item Detail page in contracts to prevent adhoc items from disappearing from the item description field after the user enters and exits the page.
	• Changed to prevent an adhoc line from being saved until the base price is entered in the pricing information field of the line details.
	• Ensured that recurring PO voucher type contract stages the PO releases with a PO id when coping from an existing recurring PO voucher type contract.
	• Updated to allow vendors that are not open for ordering to display in the vendor id lookup on the PO Contract page.
Performance	Enhanced loading page performance for the PO Receipts page.
PO Batch	• Modified to default the accounting date from the contract release to the PO.
	• Changed to correctly create a PO with work order values when pegging logic is executed in PO auto sourcing.
	• Resolved unique constraint error when a PO is sourced from two requisitions under different user id's using auto sourcing.
	• Modified to properly dispatch a PO through email.
	• Changed to prevent a PO from being closed by the close PO process when the PO is not fully matched.
	• Modified to prevent a purchase order from being prematurely closed when receiving is not required and the due date is in the future.
	• Updated the purchase order on the requisition reconciliation workbench to add a pending approval transaction to the unqualified list when the user tries to approve and workflow is turned on.
	• Ensured that zero priced lines are received properly after the PO rollover process executes.
	• Modified to correctly calculate the merchandise amount for a purchase order in a foreign currency that has been partially vouchered in the base currency.
	• Ensured that rolling POs using "keep prior year encumbrances open"

	will not re-encumber vouchered lines that have a budget line status of "warning".
PO Online	• Modified to correctly default the matching control on a purchase order for effective dated rows.
	• Resolved incorrect entry event entries issues when the only distribution for a PO line is cancelled.
	• Ensured that creating a PO which references contract line does not allow the PO to be saved when it exceeds the contract maximum amount.
	• Modified to prevent an error while copying closed POs that were previously cancelled.
	• Ensured that PO / AP matching functions properly when multiple vouchers are processed against the same partially vouchered / matched PO where the PO was allowed to be reduced lower than what was matched by using the PO amount only function.
	• Changed to correctly update the PO status when chunking is enabled.
	• Modified to appropriately update the PO ERS action when changing the vendor location.
	• Updated the PO Approval page to correctly display the PO total amount value when the India tax amount is added to the PO.
	• Changed to properly renumber the PO line when lines are deleted from the PO.
	• Modified to never assign a negative number to an unsigned field when changing a rolled PO.
	• Ensured that the PO distribution merchandise amount is calculated correctly when set up using the speedchart on the PO Distribution page.
	• Modified to prevent changes to the schedule VAT icon when changing the vendor id on a PO after VAT defaulting at the header and schedule levels.
	• Ensured that correct VAT account is used on non-recoverable VAT distribution line (non prorated) for POs.
Procurement Card	Modified to enable a partial search for the procurement card number on the Reconcile Statement Search page.
Purchasing Product Related	• Ensured that PO change order template does not combine the fields for two rows when changing the record.
	• Changed to display the document status for voided checks on the Voucher Document Status page.
	• Ensured that effective dated rows are properly maintained on the Miscellaneous Charges page.
	• Ensured the order multiple / minimum quantity functionality and the unit of measure values are appropriately updated on the requisition and

	purchase order.
Receiving Batch	Modified to prevent error from displaying when reviewing a closed receipt with RTV created against it.
Receiving Online	• Modified to ensure that amount only POs are not allowed to increase the amount on a partially created receipt after creating a change order and when PO status is not approved or dispatched and budget status is not valid. • Resolved the issue of the receipt getting cancelled when there is a reject quantity and then a serial id row is cancelled. • Updated to prevent matching rule validation when the receipt is being cancelled or all lines are cancelled. • Ensured that the VIN field is enabled for first line on the Asset Information Management page on receipts.
Reports	• Updated the open PO report run control page to save with the last date. • Modified the report to prevent the overlapping of the item description and vendor name with ChartField values. • Ensured that the requisition budgetary activity report displays the PO amount as zero when the requisition is sourced through Inventory. • Ensured that the Contract report (POCNT200.sqr) works correctly when running for a wide-open range with just the setid as a parameter.
Requisition Batch	• Updated to prevent an error from displaying on the Requisition Selection page while clicking the chunking buttons before searching for requisitions. • Modified to allow the user to close selected lines and schedules using the requisition reconciliation workbench. • Ensured that the requisition appears on the requisition workbench either on the qualified or not qualified side when trying to close it. • Updated to allow user to select requisitions based on ChartField selection criteria on the requisition reconciliation workbench.
Requisition Online	• Ensured that the requisition line quantity is updated on the Requisition Summary page after making changes to the requisition schedule quantity. • Modified to prevent the requisition quantity from reverting back to a whole number when the quantity precision is a decimal. • Updated to show the original values instead of updated values on the requisition change history. • Ensured that the general ledger business unit is defaulted from the requestor setup when defined in requisitions. • Ensured that changing the schedule quantity on the first line from zero to a non-zero value on the multiple line requisitions is not updating the defaults to the ChartFields of distribution of the last line of the

	requisition.
	• Updated to not display an error message when adding an item to the requisition using the item search icon.
	• Modified to allow the keying of a partial value in the unit of measure field on a requisition.
	• Modified the Requisition Distributions page to prevent an error from appearing when entering project costing information on requisition defaults.
	• Ensured that a completed requisition can be copied to new requisitions when the completed requisition has cancelled lines.

PeopleSoft Enterprise Services Procurement

This table summarizes application updates for PeopleSoft Enterprise Services Procurement since the SCM 8.9 Bundle 8.

Functional Categories	Description
Requisitions	• Changed to prevent the service provider contact from receiving two identical emails after a requester cancels a requisition. • Modified to prevent requisitions with a status of "Cancelled" from displaying on the Review Reqs/ Submit Bids page.
Sourcing	Corrected issue with the work order link on Bid Factor Weighting page.
Time/Expense	Modified to show the service provider's name rather than the identifier's name on the Maintain Timesheets
Work Order	• Modified the work order auto-number generation to no longer cause a duplicate number error. • Changed the generate work order button to use create, not the extend work order flag from service coordinator defaults to create work orders.

PeopleSoft Enterprise Strategic Sourcing

This table summarizes application updates for PeopleSoft Enterprise Strategic Sourcing since the SCM 8.9 Bundle 8.

Functional Categories	Description
Award Analysis	Modified cost of a constraint field to handle negative values.
Event Creation	• Modified the code to prevent inactive or future standard comments for selection when creating an event. • Updated Sourcing to allow ePro requisition line attachments to be properly copied into events.
Event Response	Modified code to remove additional confirmation from the supplier bid submittal.
Reports	Updated code to prevent report being run without an event status from being selected.
Sourcing Plans	Updated to filter out template tasks from available task requirements list for associating a plan task to a sourcing event. Additionally, gather most active plan version task requirements and filter out plans that are not posted, executing, approved or completed.

PeopleSoft Enterprise Supplier Contract Management

This table summarizes application updates for PeopleSoft Enterprise Supplier Contract Management since the SCM 8.9 Bundle 8.

Functional Categories	Description
Contract Entry (Supplier Contract Version only)	Fixed issue resulting in an error when trying to do a contract release against a line that had multiple distributions.
Contract Library	• Fixed issue within clause definition where the hidden XML tag for the effective date attribute within the clause body was sometimes blank. • Fixed issue within configurator definition on version 7 DB2 OS390 platform, where indenting an object under another object with 'derived' objects results in an incorrect outline position.
Document Management	Ensured that the transactional contract's description is always pulled in as the document's description within Document Management when the document's description is blank
Verity/Search	Resolved issue with chunking buttons not working properly on the Verity Search page when searching for documents.